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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. March 1, 2023 Date of Report (Date of earliest event reported) 2. SEC Identification Number <u>AS095-002283</u> 3. BIR Tax Identification No. 004-703-376 4. DMCI Holdings, Inc. Exact name of issuer as specified in its charter (SEC Use Only) 5. Philippines 6. Province, country or other jurisdiction of Industry Classification Code: incorporation 7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City 1231 Address of principal office Postal Code 8. (632) 8888-3000 Issuer's telephone number, including area code 9. Not applicable Former name or former address, if changed since last report 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

No. of Shares Outstanding	<u>Amount</u>
13,277,470,000	Php13,277,470,000.00
960	960.00
13,277,470,960	Php13,277,470,960.00
	13,277,470,000 960

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events

Of the total preferred shares issued, below is the remaining balance after taking into account the following:

2,400,000 (596,895)	Total number of preferred shares issued by the Company Shares held as of April 5, 2002
(1,153,854)	Shares redeemed for the period of April 9-December 31, 2002
(145,391)	
(72,170)	
(249,550)	•
(164,650)	•
(13,010)	Shares redeemed for the year 2006
0	Shares redeemed for the year 2007
(100)	Shares redeemed for the year 2008
0	Shares redeemed for the year 2009 – 2010
(600)	Shares redeemed for the year 2011
0	Shares redeemed for the year 2012 – 2017
(2,820)	Shares redeemed for the year 2018
0	Shares redeemed for the year 2019
0	Shares redeemed for the year 2020
0	Shares redeemed for the year 2021
0	Shares redeemed for the month of January - December 2022
0	Shares redeemed for the month of January 2023
0	Shares redeemed for the month of February 2023

960 Total number of outstanding preferred shares

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc. Issuer

JOSEPH ADELBERT V. LEGASTO Deputy Chief Financial Officer

March 1, 2023